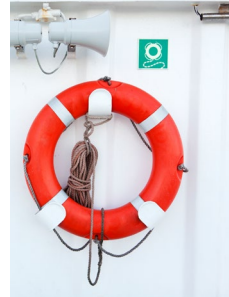
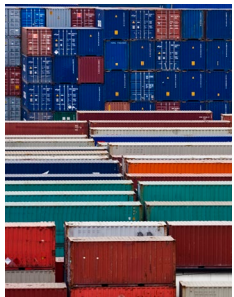




Transporter i förändring 2019
Anders Hermansson
Svensk Sjöfart

Vad är Svensk Sjöfart?

- Branschorganisation
- 55 medlemmar – 10 000 anställda
- Fokusområden:



Internationell sjöfart i skenet av handelskrig, Brexit och ökade spänningar i vår omvärld



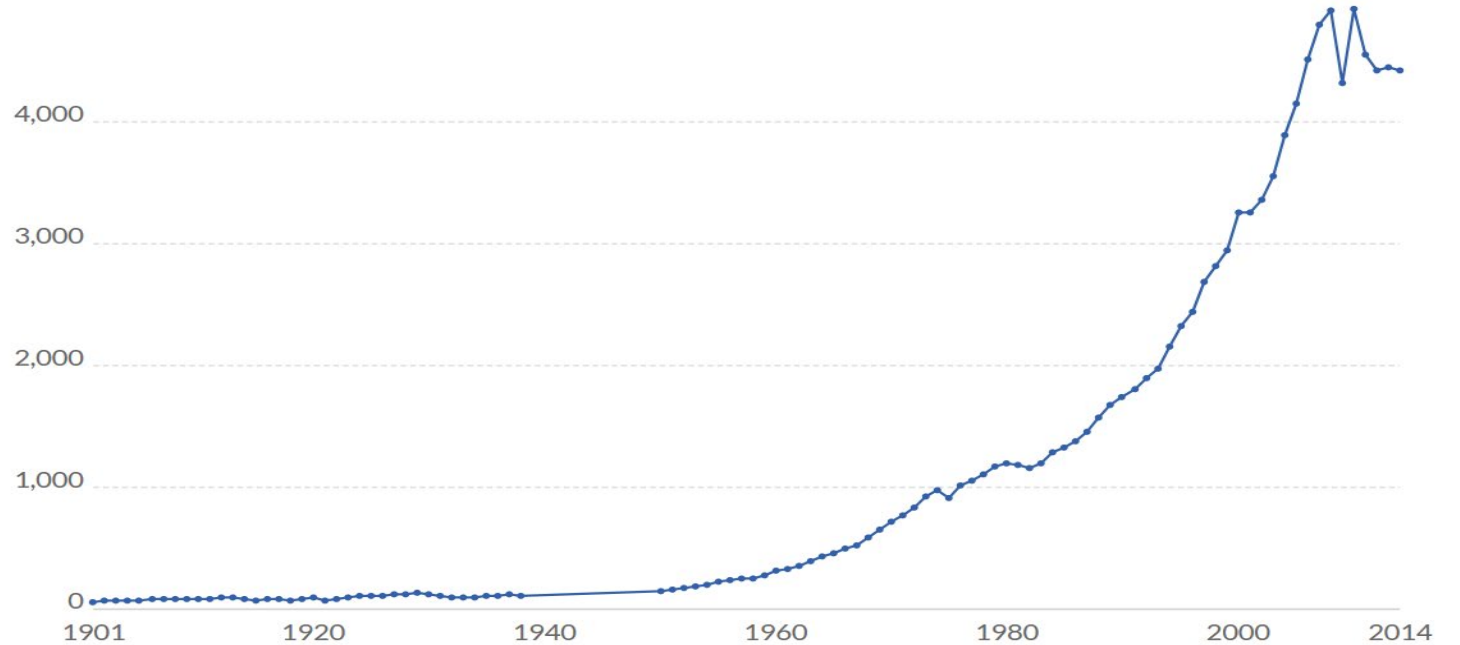


Internationell handel

The value of global exports

Time series of value of world exports at constant prices, relative to 1913 (i.e. values correspond to world export volumes indexed at 1913=100)

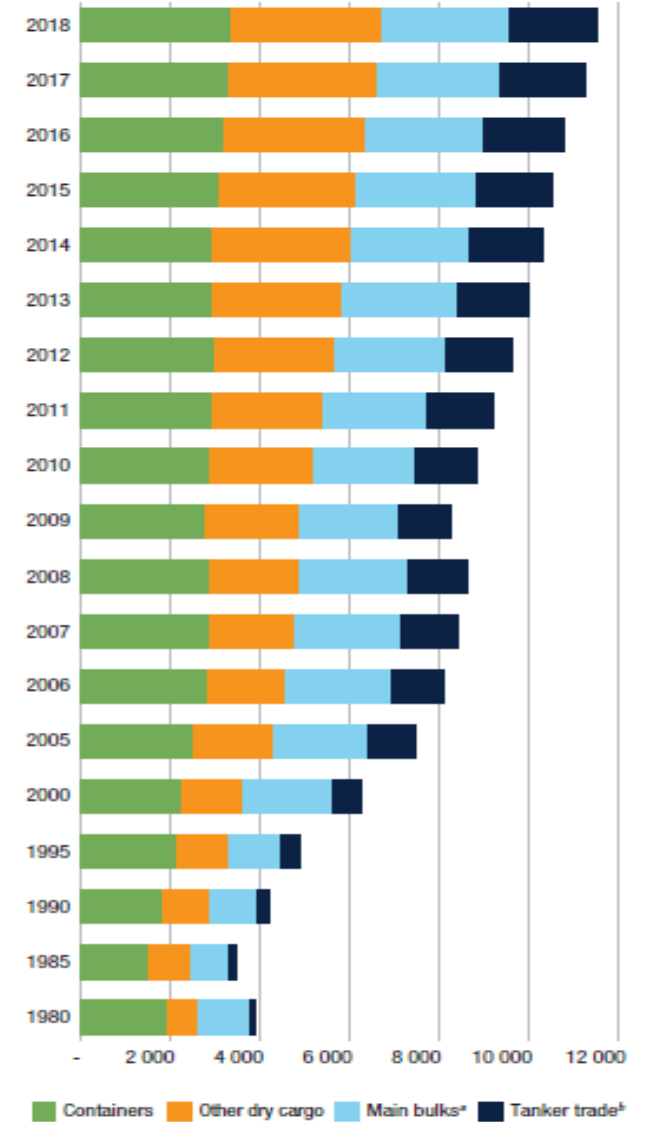
LINEAR



Source: Federico and Tena-Junguito (2016)

CC BY

Figure 1.1 International maritime trade, by cargo type, selected years (Million tons loaded)

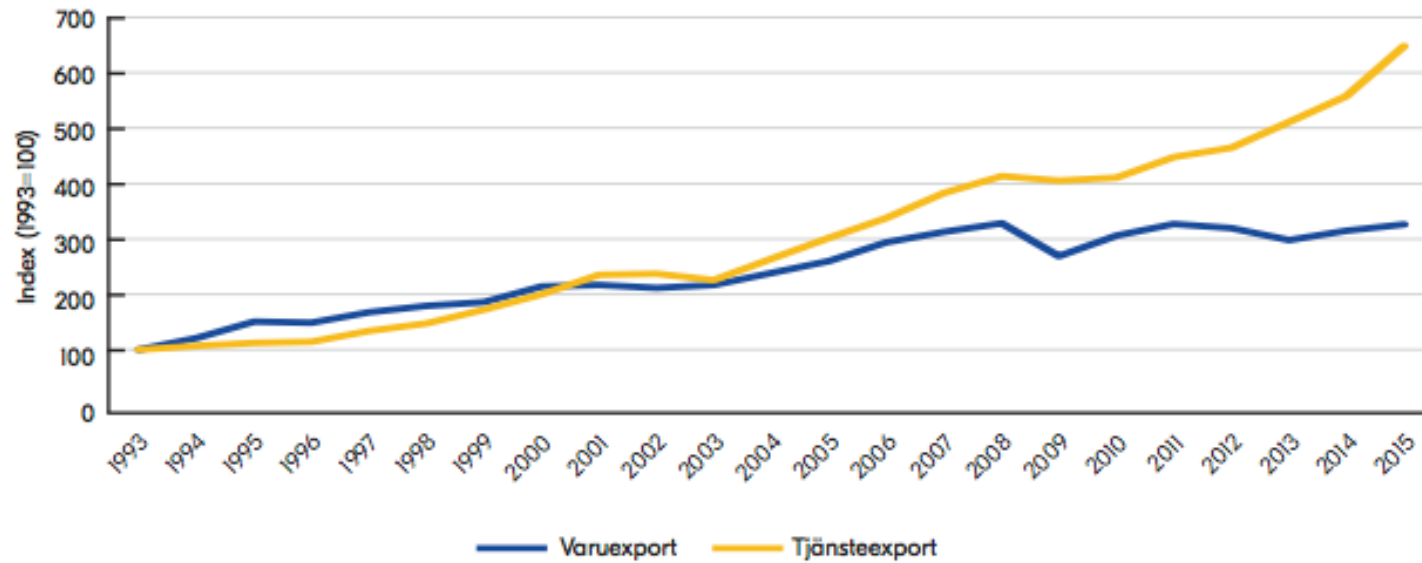


Source UCTAD Review of maritime transport 2019

Utvecklingen i Sverige

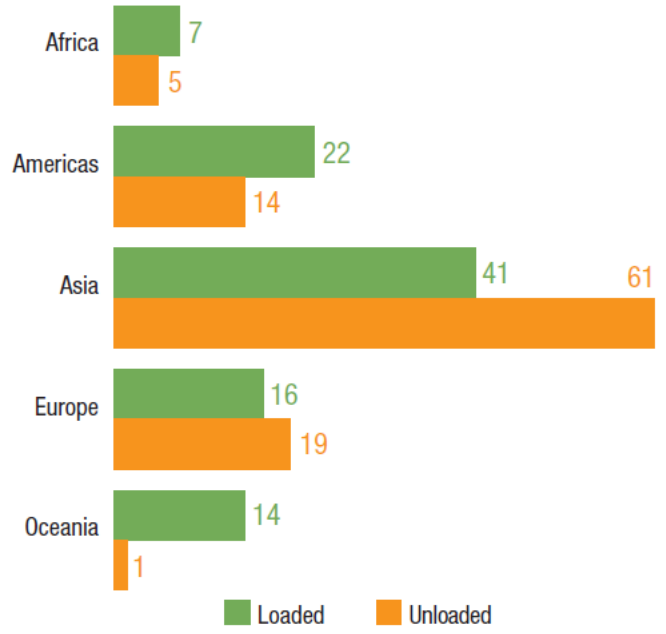


Figur 4: Utvecklingen av Sveriges export av varor och tjänster



Källa: SCB

Figure 1.4 International maritime trade by region, 2018
(Percentage share in world tonnage)

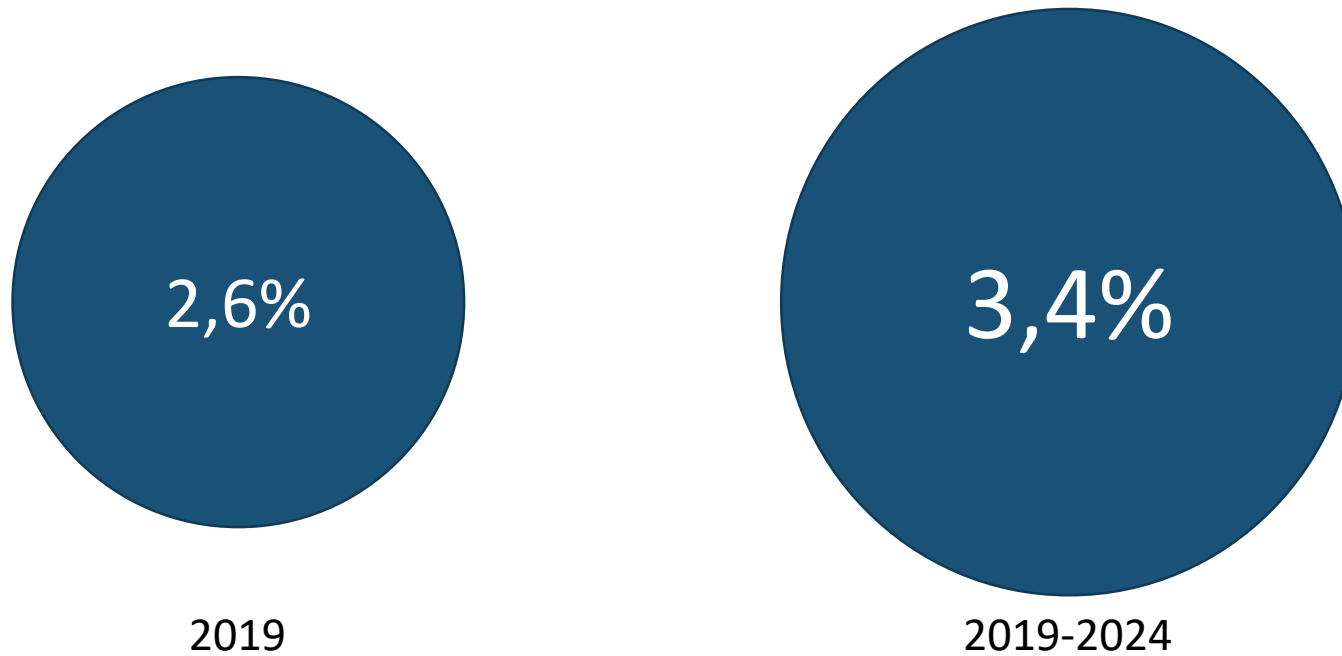


Sources: Compiled by the UNCTAD secretariat based on data supplied by reporting countries, as posted on government and port industry websites, and data provided by specialist sources.
Note: Estimated figures are based on preliminary data or on the last year for which data were available.

Källa UCTAD
Maritime Trade outlook 2019-2024

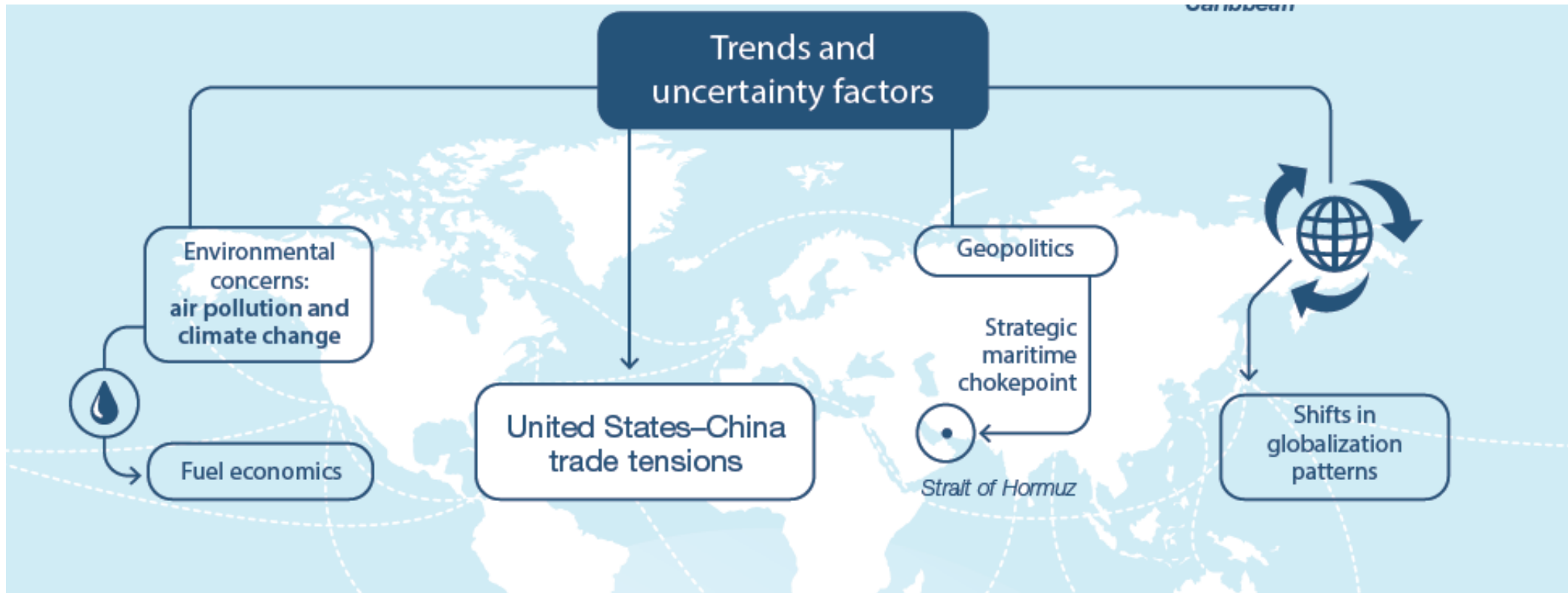


Utveckling framöver internationell sjöfart



Källa UCTAD
Maritime Trade outlook 2019-2024

Ökad osäkerhet



Källa UCTAD
Maritime Trade outlook 2019-2024

Handelskrig

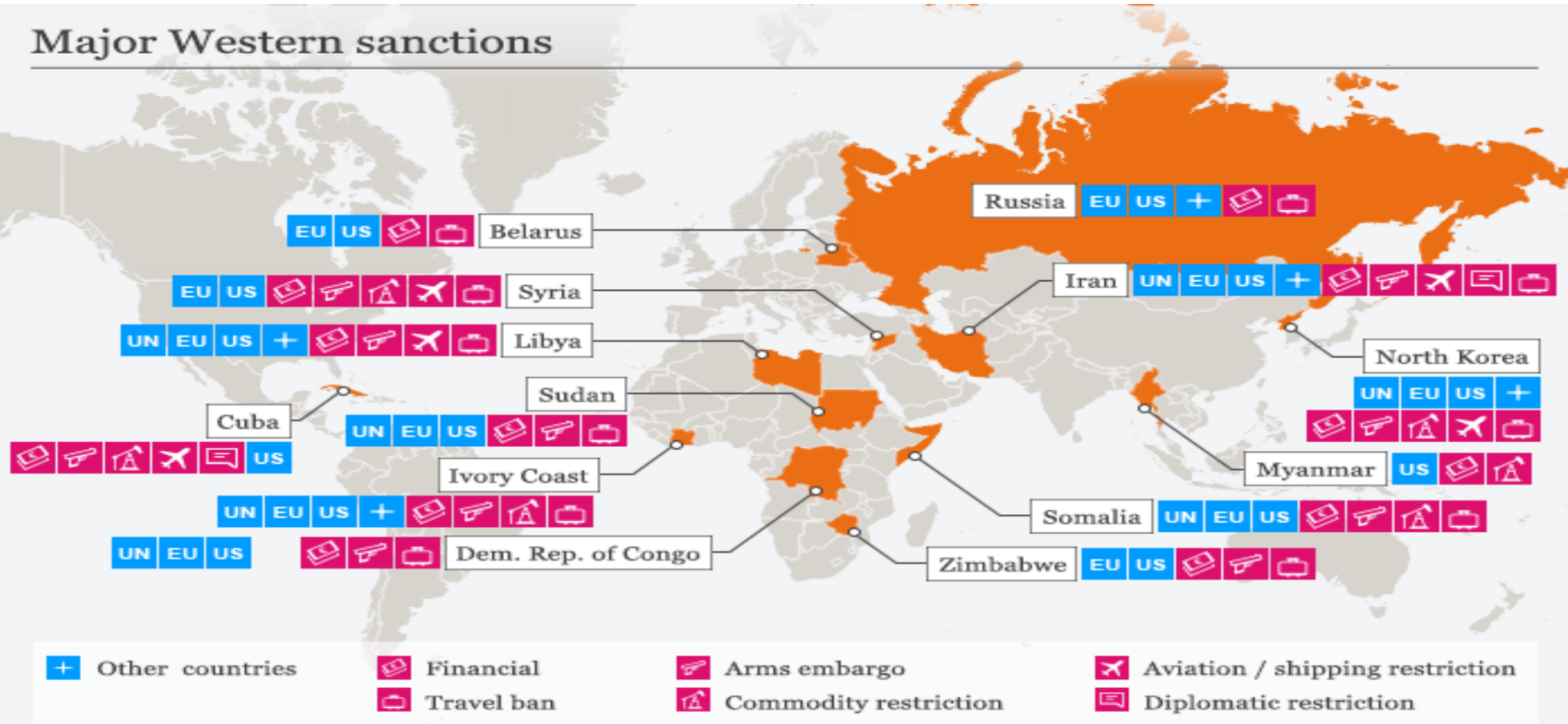
- US och Kina
huvudaktörer
- Enorm osäkerhet



A word cloud centered on the word "protectionism" in a large, bold, orange font. Other words in various colors and sizes surround it, including "economy", "grant", "government", "barrier", "sale", "service", "urban", "financial", "encourage", "domestic", "production", "unprofitable", "paid", "market", "cost", "subsidies", "business", "subsidy", "assistance", and "competitive". The background features a faint grid pattern and a blue wavy line at the bottom.

economy grant
government barrier sale service urban financial encourage
market paid unprofitable production domestic
protectionism
cost subsidies business subsidy assistance competitive

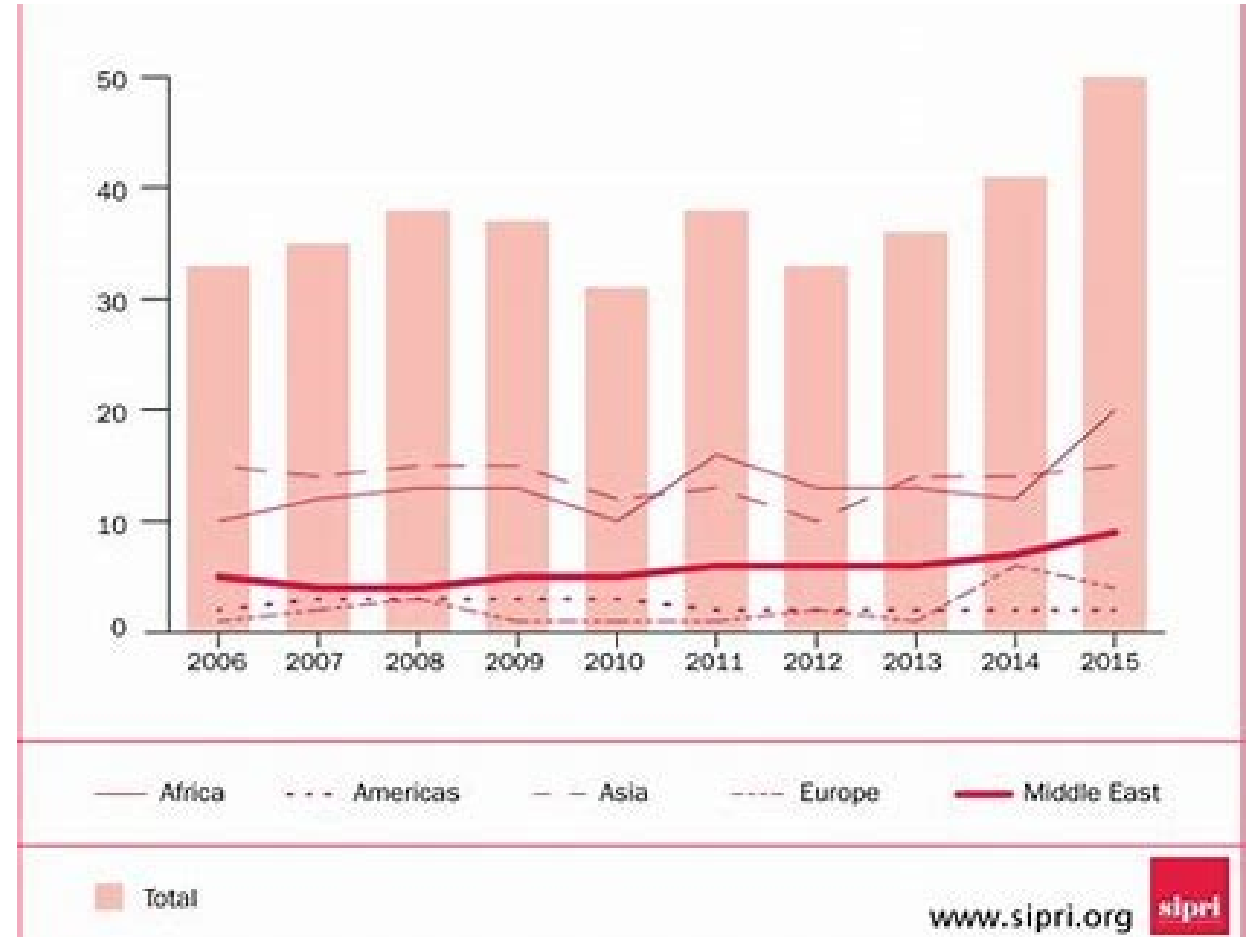
Major Western sanctions



Source: Targeted Sanctions Consortium, Peterson Inst. for intern. Economics, US Treasury, Office of foreign Assets Control, UN, EU © DW

Ökade spänningar i vår omvärld.

- Ökat antal väpnade konflikter
- Ny/skiftande global maktbalans?



Ökade spänningar i vår omvärld.

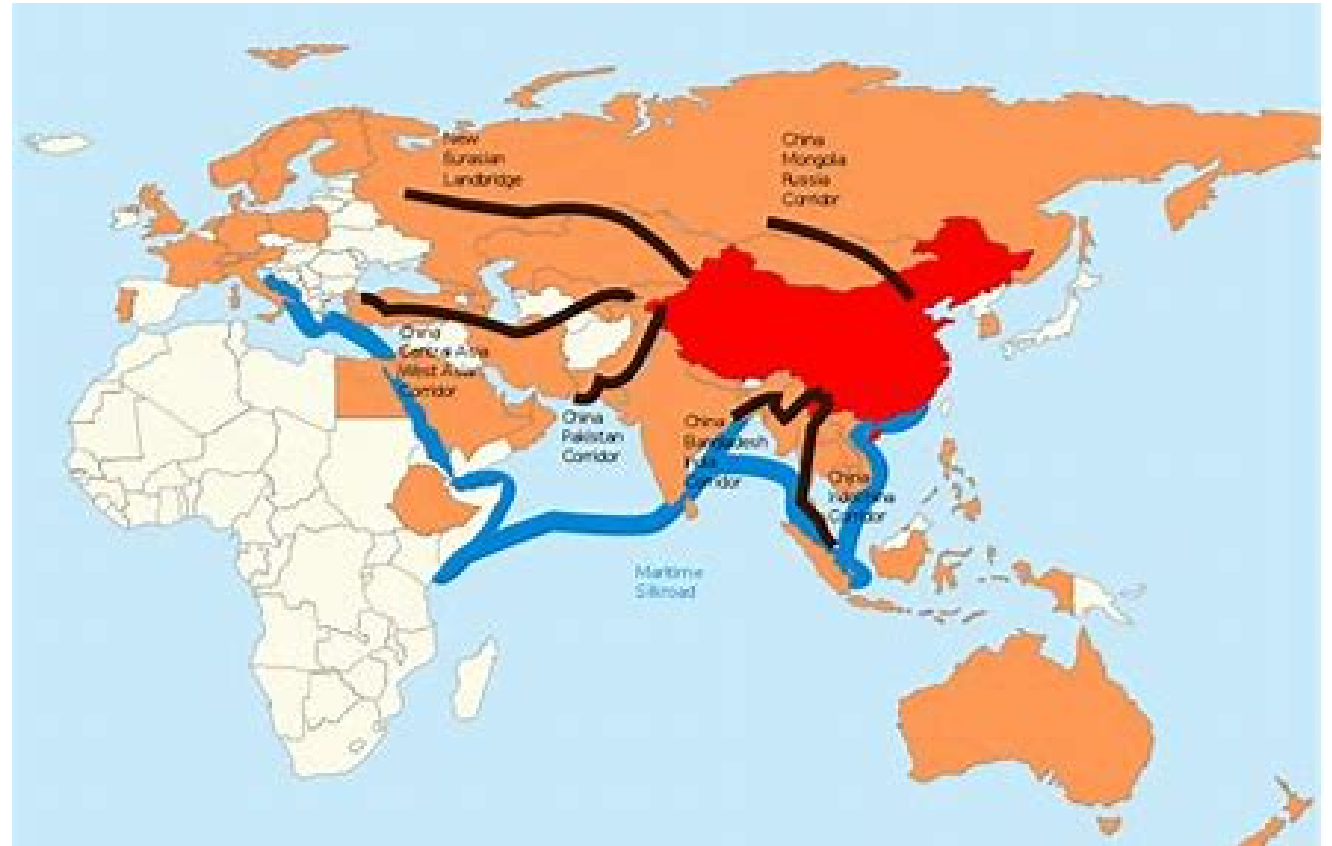


Effekter på
handel
Ny syn på
internationell
rätt?



Ändrade handelsmönster

- One belt one road



Brexit



